

Code **BCG**
Company name Bamboo Capital Joint Stock Company
Date 05/21/2020
Subject Result of private offering of bonds

Content:

Bamboo Capital Joint Stock Company announces the result of the first private placement as follows:

1. Information on the bond:

- Issuer: Bamboo Capital Joint Stock Company
- Issue value: VND900,000,000,000
- Bond term: 3 years
- Par value: VND1,000,000/bond
- Bond type: none-convertible, unsecured bond, no warrants
- Bond form: book-entry
- Real issue volume: 900,000 bonds
- Issue date: May 20, 2020

2. List of bondholders:

No.	Bondholder	Owning value (VND)	Proportion (%)
I	Domestic investor	900,000,000,000	100%
1	Institutional investor	306,000,000,000	34%
2	Individual investor	594,000,000,000	66%
II	Foreign investor	-	-
	Total	900,000,000,000	100%